

# Baby Boomer Retirement

## Essential Retirement Solutions in a Few Class-Hours!

### Course Description:

A comprehensive personal finance course designed for those in the early stages of retirement or who are about to retire. This course is based on recent academic research and will walk you through difficult retirement decisions such as income planning, asset allocation and pitfalls to avoid. You'll receive financial tools to help better understand risk, taxes, budgeting, and estate planning.

### Who Should Attend:

- Individuals and couples between the ages of 55 and 70 that are looking for the answer to “What to do now?”
- Those concerned about our financial markets & who want to prepare for the “next” recession
- Baby Boomers looking for guidance based on academic research

### What You Will Get:

- *Getting Your Financial House in Order* guidebook
- 21-page *Managing Your Money in Retirement* planning guide
- *Personal Wealth Index* questionnaire and personalized report
- 36-page *Getting Your Estate in Order* guide
- Course Workbook for following along in class



**WHERE:** University of North Texas—Health Science Center  
Room EAD 291  
3500 Camp Bowie Blvd, Fort Worth, TX 76107

**WHEN:** 3 Wednesdays: February 3, 10, 17, 6:30 pm – 7:30 pm

**COST:** Tuition is \$59.00  
*Couples may attend for the price of one.*

To Register, visit: [www.RegisterConnect.com/UNT](http://www.RegisterConnect.com/UNT)  
Questions? Call: 817-569-7600